



I POLICY/PLAN DETAILS

Policy Number \_\_\_\_\_ Certificate No. /NIB No. \_\_\_\_\_
Employer \_\_\_\_\_
Plan Type: Medical [ ] Dental [ ] Vision [ ] AD&D\* [ ] LTD [ ] STD [ ] Dep Life [ ] Life\* [ ] Benefit Amount \_\_\_\_\_

II EMPLOYEE/INDIVIDUAL DETAILS

Surname \_\_\_\_\_ First Name \_\_\_\_\_ Initials \_\_\_\_\_
Coverage Desired (check one): Employee Only [ ] Employee & Spouse [ ] Employee & Child(ren) [ ] Family [ ]
Position/Job Title \_\_\_\_\_ Date of Employment (MM/DD/YY) \_\_\_\_\_ Annual Salary \_\_\_\_\_
Male [ ] Female [ ] Single [ ] Married [ ] Divorced [ ] Widowed [ ] Country of Citizenship \_\_\_\_\_
Date of Birth (MM/DD/YY) \_\_\_\_\_ Height \_\_\_\_\_ ft \_\_\_\_\_ in. Weight \_\_\_\_\_ lbs.
Spouse's Name \_\_\_\_\_ Spouse's Employer \_\_\_\_\_
Home Mailing Address \_\_\_\_\_
Telephone No(s) \_\_\_\_\_ Email \_\_\_\_\_

Electronic Funds Transfer (EFT) Details: Please supply the following Employee information in order to be reimbursed for any Claim Payments:

Bank Name \_\_\_\_\_ Name on Bank Account \_\_\_\_\_
ABA Number \_\_\_\_\_ Bank Account No. (incl. Transit) \_\_\_\_\_

Table with 6 columns: \*Life/AD&D Beneficiary(ies) Name, Date of Birth, Relationship, Mailing Address, Tel. No., %

If naming more than one Beneficiary, % amounts must total 100%. Contact us to update your Beneficiary details.
If Beneficiary is under 18, please name a Guardian/Trustee.

III MEDICAL HISTORY - EMPLOYEE If you answer YES to any of the following questions for yourself, please give details in Section VI.

Have you, the Primary Insured, at any time been treated for or been told that you had trouble with any of the following? Please tick YES or NO.

- 1. Heart [ ] YES [ ] NO
2. Hypertension, Abnormal Blood Pressure [ ] YES [ ] NO
3. Cancer, Tumour or Other Growth [ ] YES [ ] NO
4. Allergies [ ] YES [ ] NO
5. Lungs, Asthma, Bronchitis, Tuberculosis [ ] YES [ ] NO
6. Diabetes and Related Problems [ ] YES [ ] NO
7. Thyroid, Goiter [ ] YES [ ] NO
8. Kidney Stones, Kidney Problems [ ] YES [ ] NO
9. Urinary System/Reproductive System [ ] YES [ ] NO
10. Ortho Problems (Back, Joints, etc.) [ ] YES [ ] NO
11. Stomach/Intestines [ ] YES [ ] NO
12. Hernia [ ] YES [ ] NO
13. Nervous-Mental Disorder [ ] YES [ ] NO
14. Neurological Disorder, Central Nervous Disorder [ ] YES [ ] NO
15. HIV/Aids/Aids-related Disease [ ] YES [ ] NO
16. Substance Abuse (Drug or Alcohol Dependency, Abuse, Addiction) [ ] YES [ ] NO
17. Have you had any drug(s) prescribed during the past three years? [ ] YES [ ] NO
18. Have you been a patient in a hospital or similar institution during the past three years? [ ] YES [ ] NO
19. Have you been examined by or consulted a doctor during the past three years? [ ] YES [ ] NO
20. Have you been advised to enter a hospital/institution for diagnosis, rest or treatment, but did not do so? [ ] YES [ ] NO
21. Have you been advised to have a surgical operation or procedure but did not do so? [ ] YES [ ] NO
22. Have you any known physical impairments, deformities or ill health not covered above? [ ] YES [ ] NO
23. Have you ever had an application for reinstatement of Life, Accident, or Health Insurance declined, postponed, rated or modified? [ ] YES [ ] NO
24. If female, are you pregnant? - If yes, what is your due date? (MM/DD/YY) \_\_\_\_\_ LMP date? (MM/DD/YY) \_\_\_\_\_ [ ] YES [ ] NO
25. Do you or your dependent(s) have medical coverage with another health insurer? [ ] YES [ ] NO
If yes, please provide the name of the health insurer: \_\_\_\_\_ and effective date: \_\_\_\_\_
26. Have you or your dependents ever had coverage with Atlantic Medical Insurance? [ ] YES [ ] NO
If yes, please provide the name of the employer \_\_\_\_\_ effective date \_\_\_\_\_ and/or term date \_\_\_\_\_
27. Are you waiving dependent coverage? [ ] YES [ ] NO
If yes, what is the reason? \_\_\_\_\_

IV DEPENDENT(S) DETAILS FOR SPOUSE, CHILD(REN) (Please complete if requesting benefits for your eligible dependents)

Table with 7 columns: Full Name (please print), Gender, Height, Weight, Relationship, Date of Birth (MM/DD/YY), Effective Date (MM/DD/YY)

Internal Use Only Initial & Date	BMI <input type="checkbox"/>	Underwriting <input type="checkbox"/>	Approved for Processing <input type="checkbox"/>	Administrator <input type="checkbox"/>	Audit <input type="checkbox"/>	Plan Election	Other

**V MEDICAL HISTORY - DEPENDENT(S)** If you answer YES to any of the following questions for your Dependent(s), give details in Section VI.

Have you at any time been treated for or been told that you had trouble with any of the following? Please answer YES or NO.

- |   |                          |                          |   |                          |                          |  |                          |                          |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|--|--------------------------|--------------------------|
|   | YES                      | NO                       |   | YES                      | NO                       |  | YES                      | NO                       |
| 1. Heart .....  | <input type="checkbox"/> | <input type="checkbox"/> | 7. Thyroid, Goiter .....                      | <input type="checkbox"/> | <input type="checkbox"/> | 13. Nervous-Mental Disorder .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Hypertension, Abnormal Blood Pressure .....  | <input type="checkbox"/> | <input type="checkbox"/> | 8. Kidney Stones, Kidney Problems .....       | <input type="checkbox"/> | <input type="checkbox"/> | 14. Neurological Disorder; Central Nervous Disorder .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Cancer, Tumour or Other Growth .....   | <input type="checkbox"/> | <input type="checkbox"/> | 9. Urinary System/Reproductive System .....   | <input type="checkbox"/> | <input type="checkbox"/> | 15. HIV/Aids/Aids-related Disease .....                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Allergies .....  | <input type="checkbox"/> | <input type="checkbox"/> | 10. Ortho Problems (Back, Joints, etc.) ..... | <input type="checkbox"/> | <input type="checkbox"/> | 16. Substance Abuse (Drug or Alcohol Dependency, Abuse, Addiction) ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Lungs, Asthma, Bronchitis, Tuberculosis .....  | <input type="checkbox"/> | <input type="checkbox"/> | 11. Stomach/Intestines .....                  | <input type="checkbox"/> | <input type="checkbox"/> |  |                          |                          |
| 6. Diabetes and Related Problems .....  | <input type="checkbox"/> | <input type="checkbox"/> | 12. Hernia .....                              | <input type="checkbox"/> | <input type="checkbox"/> |  |                          |                          |
| 17. Have you had any drug(s) prescribed during the past three years? .....  |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Have you been a patient in a hospital or similar institution during the past three years? .....   |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Have you been examined by or consulted a doctor during the past three years? .....  |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. Have you been advised to enter a hospital/institution for diagnosis, rest or treatment, but did not do so? .....                        |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 21. Have you been advised to have a surgical operation or procedure but did not do so? .....  |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. Have you any known physical impairments, deformities or ill health not covered above? .....   |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Have you ever had an application for reinstatement of Life, Accident, or Health Insurance declined, postponed, rated or modified? ..... |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. If female, are you pregnant? - If yes, what is your due date? (MM/DD/YY) _____ LMP date? (MM/DD/YY) _____                               |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Do you have medical coverage with another health insurer? .....   |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please provide the name of the health insurer: _____ and effective date: _____  |                          |                          |   |                          |                          |  |                          |                          |
| 26. Have you ever had coverage with Atlantic Medical Insurance? .....   |                          |                          |   |                          |                          |  | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please provide the name of the employer _____ effective date _____ and/or term date _____   |                          |                          |   |                          |                          |  |                          |                          |

**VI MEDICAL HISTORY DETAIL** If you answered YES to any questions in Section III or V, please provide details here.

Patient Name	Question No.	Diagnosis	Medications/Treatments	Complete Recovery MM/YY	Physician Name & Address
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	

**VII DECLARATION**

I hereby apply for the benefits for which I and my dependents (if applicable) am or may become eligible under the Group Policy as issued to my Employer and authorize the required deductions, if any from my pay. I also authorize any attending physician, surgeon, clinic, hospital, the Medical Information Bureau or other organization, institution or person that has any records or knowledge of me or my health to give to ATLANTIC MEDICAL INSURANCE LIMITED or its reinsurers any such information. A photographic copy of this authorization shall be as valid as the original. The foregoing shall equally apply to any dependent on whom insurance is being requested. **Furthermore, I understand that should I non-disclose or misrepresent any information for either myself or any dependents, Atlantic Medical reserves the right to restrict or revoke cover.**

Employee's Signature \_\_\_\_\_ Date \_\_\_\_\_

Dependent Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_

Dependent Child's Signature (over 19 years only) \_\_\_\_\_ Date \_\_\_\_\_

Employer's Signature \_\_\_\_\_ Date \_\_\_\_\_

You may on occasion be contacted by a company within the Colonial Group with offers/information in respect of other Colonial Group products. We confirm that only your contact details will be made available to Colonial Group personnel for such purposes and that your private information will not be transferred between Colonial Group companies or to any other third parties without your consent to do so. If you **DO NOT** wish to be contacted in this manner by Colonial Group personnel, please check here . Note that unless you check this box, Colonial will consider and operate on the basis that you have provided your express consent to the exchange of your contact details only between Colonial Group personnel for the limited and specific purposes described above.